



TEA CHAMPAGNE PRIVATE LTD

MARKET REPORT FOR SALE 30/2025

MARKET DESCRIPTION

CTC:

- Fair Demand (69%).
- Market was steady to easier with quality.
- Internal buyers remained the mainstay of the market, with fair support from exporters and major blenders.

DUST:

- Demand: Good demand (76%).
- Market was easier with quality.
- Internal buyers active. Major buyer selective.

STAC	AUCTION SOLD QNTY (IN LAKH KGS)						IN MILLION KGS			
SALE	SALE 30		OUT %	SALE 29		OUT %	UPTO THE SALE 2025		UPTO THE SALE 2024	
TEA TYPE	Qnty	Avg Price		Qnty	Avg Price		Qnty	Avg Price	Qnty	Avg Price
CTC	30.65	167.17	31.28	28.57	171.13	31.50	35.48	183.33	28.47	202.92
DUST	3.86	178.66	24.14	3.92	177.22	18.55	4.53	189.59	4.37	197.40
TOTAL	34.52	168.45	30.54	32.50	171.87	30.16	40.02	184.04	32.84	202.19

AREA WISE SOLD QNTY (IN LAKH KGS) & AVG PRICES												
AREA	DOOARS				+/-		TERAI				+/-	
SALE NO.	SALE-30 CY		SALE-30 LY				SALE-30 CY		SALE-30 LY			
	EST	BLF	EST	BLF	EST	BLF	EST	BLF	EST	BLF	EST	BLF
SOLD QTY	11.33	12.31	14.10	11.73	-2.77	0.58	3.80	6.72	3.28	6.45	0.52	0.27
AVG PRI	252.67	114.05	248.16	144.09	4.51	-30.04	220.22	99.13	239.19	134.59	-18.97	-35.46

GRADE WISE TOP GARDEN PRICES

BOP		BOPSM		BP		OF	
Mark	Price	Mark	Price	Mark	Price	Mark	Price
BARADIGHI	310	BINAGURI	347	JITI	366	JITI	371
KARTICK	290	KARTICK	332	BINAGURI	361	BINAGURI	365
SARAT	266	RYDAK	329	KARTICK	361	NEPUCHAPUR	346
GOPALPUR	266	KARALAVALLEYROYAL	322	RYDAK	356	GHATIAROYAL	345
KARALAVALLEYROYAL	265	CINNATOLLIAH	320	HOPE	346	KARTICK	340
MAINAKROYAALE	262	DALGAON	316	ARYAMAN	343	RYDAK	339
LEESHRIVER	256	JITI	314	KARALAVALLEYROYAL	341	ARYAMAN	337
HULDIBARIROYAL	254	BARADIGHI	311	NEPUCHAPUR	337	KARALAVALLEYROYAL	331
MATRIGOLD	252	HOPE	306	KUMARGRAM	336	LAKHIPARA	330
GULMA	251	HULDIBARIROYAL	304	BARADIGHI	336	PAHARGOOMIAH	330

PD		DUST	
Mark	Price	Mark	Price
RYDAK	327	BINAGURI	297
ARYAMAN	321	ARYAMAN	293
GHATIAROYAL	312	RYDAK	286
BINAGURI	311	KARTICK	285
KARALAVALLEYROYAL	301	JITI	283
JITI	294	GHATIAROYAL	281
BARADIGHI	285	GOPALPUR	272
HOPE	281	MORAGHAT	270
KURTI	280	HOPE	270
GULMA	279	BHATKAWA	270

TOP 10 BUYERS QNTY (IN LAKH KGS) WITH AVG PRICE

SL NO	LEAF			DUST		
	BUYERS	QNTY	PRICE	BUYERS	QNTY	PRICE
1	TATA CONSUMER PRODUCTS LIMITED	1.58	93.62	KESARIA & COMPANY	0.47	146.69
2	DALMIA ENTERPRISES	0.82	310.12	TEA LEAF INDIA	0.19	171.37
3	HINDUSTHAN UNILEVER LIMITED	0.75	99.48	SHAH TEA TRADING	0.16	166.71
4	JAMNADAS TRIBHOVANDAS & CO.	0.72	112.65	SHUBHAM TEA TRADERS	0.14	234.32
5	SAMAN TEA PRIVATE LIMITED	0.68	90.69	PIONEER ENTERPRISE	0.14	247.44
6	LEAF TEA HOUSE	0.62	215.41	ARUN OVERSEAS	0.13	183.99
7	GOODRICKE GROUP LIMITED	0.58	101.35	K. JAIN & CO.	0.10	253.45
8	SHYAM TEA EMPORIUM	0.57	194.58	KAMAL SANCHETI & SONS(HUF)	0.10	151.51
9	MADHU JAYANTI INTERNATIONAL LTD.	0.57	113.45	LAKSHITA ENTERPRISE	0.09	218.29
10	SHAH TEA TRADING	0.52	124.95	KALIKA TEA TRADERS	0.08	180.28

TOP 20 GARDEN QNTY AND AVG PRICE UPTO \$30

SL No.	Mark	THIS YEAR		LAST YEAR		Diff Qty	Diff Price
		Qty	Avg Price	Qty	Avg Price		
1	KARTICK	1,44,917	365.53	92,647	379.66	52,269	-14.12
2	BINAGURI	3,29,229	352.40	3,27,650	309.45	1,578	42.95
3	ARYAMAN	37,334	334.89			37,334	
4	GHATIA ROYAL	96,971	332.84	22,524	318.91	74,447	13.93
5	RYDAK	2,02,682	331.30	1,74,613	337.81	28,069	-6.51
6	BARADIGHI	1,71,327	327.38	1,61,583	327.95	9,743	-0.56
7	NEPUCHAPUR	1,60,083	326.90	1,54,230	310.81	5,854	16.09
8	GULMA	2,91,081	324.79	1,33,689	321.20	1,57,392	3.60
9	JITI	2,53,408	321.78	3,37,595	310.66	-84,188	11.13
10	LAKHIPARA	87,188	321.63	4,510	276.63	82,678	45.00
11	HOPE	1,32,106	320.16	1,97,213	311.97	-65,107	8.19
12	BHATKAWA	82,438	319.82	96,704	319.04	-14,266	0.78
13	PAHARGOOMIAH	2,42,095	315.18	1,80,522	302.49	61,573	12.69
14	KARALA VALLEY ROYAL	1,00,557	313.40	86,129	290.69	14,428	22.72
15	CHULSA	52,386	311.34	1,07,402	338.61	-55,016	-27.27
16	MORAGHAT	2,32,133	309.80	2,63,087	306.12	-30,955	3.68
17	MAINAK ROYAAL	43,975	308.34	12,550	305.64	31,425	2.70
18	DALGAON	2,20,282	307.32	2,17,246	322.59	3,036	-15.26
19	GOPALPUR	1,13,926	304.10	1,31,859	272.80	-17,933	31.29
20	MEENGLAS	3,13,735	302.68	2,06,179	294.38	1,07,556	8.30

SILIGURI AUCTION DOOARS GRADE TO GRADE GAP FOR LAST 5 YEARS :(SALE 30) SEASON -2025/26

DOOARS EST

SEASON	BOP	BOPSM	BOP-BOPSM	BP	BOPSM-BP	OF	BP-OF	PD	OF-PD	DUST	PD-D
2025	221.23	255.19	-33.96	273.00	-17.81	264.74	8.26	235.63	29.12	227.27	8.36
2024	222.70	251.55	-28.84	262.59	-11.04	250.09	12.49	232.22	17.88	230.01	2.21
2023	195.53	219.08	-23.55	238.69	-19.61	218.11	20.58	202.78	15.33	187.12	15.66
2022	194.71	234.51	-39.80	251.35	-16.84	244.69	6.66	227.04	17.65	202.33	24.71
2021	167.79	204.93	-37.14	220.11	-15.18	206.06	14.05	198.15	7.91	176.08	22.07

DOOARS BLF

SEASON	BOP	BOPSM	BOP-BOPSM	BP	BOPSM-BP	OF	BP-OF	PD	OF-PD	DUST	PD-D
2025	101.01	108.28	-7.26	118.12	-9.84	114.74	3.38	117.97	-3.23	136.47	-18.50
2024	130.48	140.22	-9.74	148.81	-8.59	145.97	2.84	137.29	8.68	156.44	-19.15
2023	108.43	114.56	-6.13	118.78	-4.22	114.95	3.83	112.84	2.11	132.09	-19.25
2022	115.12	124.61	-9.49	129.72	-5.11	127.24	2.47	119.43	7.81	134.19	-14.77
2021	122.36	131.98	-9.61	132.18	-0.20	126.12	6.06	125.39	0.73	125.70	-0.31

DOOARS EST & BLF COMBINED

SEASON	BOP	BOPSM	BOP-BOPSM	BP	BOPSM-BP	OF	BP-OF	PD	OF-PD	DUST	PD-D
2025	133.85	151.10	-17.24	190.72	-39.62	193.61	-2.89	176.54	17.07	210.71	-34.18
2024	164.45	181.56	-17.11	209.69	-28.14	205.47	4.22	194.45	11.02	220.20	-25.75
2023	143.94	165.80	-21.85	189.51	-23.72	181.08	8.44	177.17	3.90	184.28	-7.11
2022	160.45	190.48	-30.03	215.61	-25.13	215.11	0.50	205.20	9.91	199.39	5.82
2021	153.35	176.69	-23.34	201.39	-24.70	189.87	11.52	188.10	1.78	172.51	15.58

PRICE RANGE SOLD QNTY AND PERCENTAGE								
Price Range	Sold Qty (In lac)		Sold %		Upto Sold Qnty In MLN Kgs			
					2025/2026		2024/2025	
	Sale-30	Sale-29	Sale-30	Sale-29	QNTY	%	QNTY	%
90 <= x < 120	16.41	14.95	47.54%	46.00%	13.10	32.74%	4.26	12.96%
120 <= x < 150	2.29	2.44	6.62%	7.51%	7.12	17.79%	8.21	25.00%
150 <= x < 180	1.53	1.75	4.43%	5.37%	2.24	5.60%	2.82	8.60%
180 <= x < 210	1.44	1.73	4.18%	5.33%	2.01	5.03%	2.43	7.41%
210 <= x < 240	3.78	2.40	10.96%	7.39%	3.03	7.57%	3.35	10.21%
240 <= x < 270	4.07	3.80	11.79%	11.70%	4.11	10.28%	4.10	12.47%
270 <= x < 300	2.58	2.61	7.48%	8.03%	3.52	8.79%	3.25	9.88%
300 <= x < 330	1.52	1.81	4.41%	5.58%	2.80	6.99%	2.34	7.13%
330 <= x < 360	0.78	0.80	2.25%	2.45%	1.41	3.51%	1.49	4.54%
360 <= x < 390	0.12	0.20	0.34%	0.63%	0.68	1.70%	0.59	1.80%

FUTURE OFFERING IN PKGS						
SALE	2025/2026			2024/2025		
	CTC	DUST	TOTAL	CTC	DUST	TOTAL
31	122963	12552	135515	121384	9209	130593
32	133643	15207	148850	96860	9071	105931
33	132543	13025	145568	105905	9185	115090

*Service * Satisfaction * Honesty*