



TEA CHAMPAGNE PRIVATE LTD

MARKET REPORT FOR SALE 32/2025

MARKET DESCRIPTION

CTC:

- Fair Demand (72%).
- Market was steady to easier with quality.
- Internal buyers remained the mainstay of the market, with fair support from exporters and major blenders.

DUST:

- Demand: Good demand (73%).
- Market was easier with quality.
- Internal buyers active. Major buyer selective.

STAC	AUCTION SOLD QNTY (IN LAKH KGS)						IN MILLION KGS			
SALE	SALE 32		OUT %	SALE 31		OUT %	UPTO THE SALE 2025		UPTO THE SALE 2024	
TEA TYPE	Qnty	Avg Price		Qnty	Avg Price		Qnty	Avg Price	Qnty	Avg Price
CTC	36.68	162.78	27.49	33.74	169.28	31.30	42.53	180.44	34.42	201.61
DUST	4.50	173.24	21.28	3.50	175.10	29.42	5.33	187.25	5.29	198.13
TOTAL	41.18	163.93	26.86	37.24	169.82	31.13	47.86	181.20	39.72	201.14

AREA WISE SOLD QNTY (IN LAKH KGS) & AVG PRICES												
AREA	DOOARS				+/-		TERAI				+/-	
SALE NO.	SALE-32 CY		SALE-32 LY				SALE-32 CY		SALE-32 LY			
	EST	BLF	EST	BLF	EST	BLF	EST	BLF	EST	BLF	EST	BLF
SOLD QTY	14.76	13.80	12.86	10.87	1.90	2.93	4.30	7.96	3.45	4.81	0.85	3.15
AVG PRI	234.37	112.60	240.99	153.58	-6.62	-40.98	207.31	100.91	243.52	147.91	-36.21	-47.0

GRADE WISE TOP GARDEN PRICES

BOP		BOPSM		BP		OF	
Mark	Price	Mark	Price	Mark	Price	Mark	Price
BINAGURI	302	BINAGURI	331	RYDAK	351	MAJHERDABRI	580
KARTICK	291	KARTICK	331	KARTICK	351	ARYAMAN	352
GOPALPUR	253	RYDAK	327	KUMARGRAM	346	RYDAK	350
MAJHERDABRI	251	JITI	311	BINAGURI	338	KARTICK	350
HULDIBARIROYAL	244	DALGAON	296	JITI	331	NEPUCHAPUR	342
NEPUCHAPUR	241	BARADIGHI	290	BARADIGHI	331	BINAGURI	341
RAJABHAT	240	ARYAMAN	280	NEPUCHAPUR	331	HOPE	336
INDONGGOLD	232	AIBHEEL	276	ARYAMAN	330	JITI	322
BHAGATPURGOLD	231	MORAGHAT	275	KUMARGRAM	322	MAINAKROYAALE	321
NOWERANUDDY	230	GAIRKHATA	275	HOPE	321	GHATIAROYAL	312

PD		DUST	
Mark	Price	Mark	Price
ARYAMAN	308	BINAGURI	294
BINAGURI	305	ARYAMAN	291
KARTICK	300	GULMA	270
RYDAK	291	GHATIAROYAL	269
GHATIAROYAL	288	DALGAON	263
BARADIGHI	282	RYDAK	260
MAKRAPARA	281	HOPE	251
KARALAVALLEYROYAL	281	HILLAROYALE	245
MATHURA	281	DIANARAMBARI	243
JITI	276	GAIRKHATA	243

TOP 10 BUYERS QNTY (IN LAKH KGS) WITH AVG PRICE

SL NO	LEAF			DUST		
	BUYERS	QNTY	PRICE	BUYERS	QNTY	PRICE
1	HINDUSTHAN UNILEVER LIMITED	1.70	100.37	VIKRAM TEA PROCESSOR PVT LTD	0.35	223.34
2	TATA CONSUMER PRODUCTS LIMITED	1.53	94.32	AVYAN TEA COMPANY	0.30	167.24
3	RAJESH & COMPANY	1.25	95.28	JINDUTT PHARMACEUTICALS	0.30	149.92
4	DALMIA ENTERPRISES	1.12	296.37	SANCHETI TEA CO.	0.25	167.33
5	NIPUN ENTERPRISE	1.00	148.96	D. DAYALBHAI & CO.	0.24	260.58
6	LEAF TEA HOUSE	0.86	186.29	HINDUSTHAN UNILEVER LIMITED	0.24	116.73
7	GOODRICKE GROUP LIMITED	0.85	100.99	SETHIA TEA COMPANY	0.15	217.18
8	BANSAL AGRO & TEA MANUFACTURE	0.85	94.75	SHAH TEA TRADING	0.14	137.82
9	TEA SAMRAT	0.83	211.75	GOODRICKE GROUP LIMITED	0.14	114.82
10	MAMTA TEA COMPANY	0.80	147.93	SANCHETI TRADERS	0.11	153.16

TOP 20 GARDEN QNTY AND AVG PRICE UPTO \$32

SL No.	Mark	THIS YEAR		LAST YEAR		Diff Qty	Diff Price
		Qty	Avg Price	Qty	Avg Price		
1	KARTICK	1,84,695	357.14	1,07,715	370.83	76,980	-13.69
2	BINAGURI	4,10,192	345.56	3,78,512	306.53	31,680	39.02
3	RYDAK	2,38,240	330.24	2,27,057	328.71	11,184	1.53
4	ARYAMAN	49,821	329.34			49,821	
5	GHATIA ROYAL	1,18,012	327.34	34,237	310.49	83,775	16.85
6	NEPUCHAPUR	1,77,784	326.22	1,78,090	307.87	-307	18.36
7	BARADIGHI	2,08,165	321.13	1,77,014	324.34	31,150	-3.21
8	JITI	3,09,999	318.92	3,78,716	309.14	-68,716	9.78
9	GULMA	3,29,759	318.66	1,57,937	323.03	1,71,822	-4.38
10	HOPE	1,53,195	318.32	2,24,130	309.80	-70,935	8.52
11	BHATKAWA	95,302	316.00	1,02,491	317.08	-7,189	-1.08
12	LAKHIPARA	1,02,279	315.78	4,510	276.63	97,769	39.14
13	KARALA VALLEY ROYAL	1,16,400	312.86	1,01,622	287.38	14,779	25.48
14	CHULSA	54,078	310.76	1,24,690	336.23	-70,612	-25.47
15	PAHARGOOMIAH	2,73,648	310.60	2,23,143	297.62	50,505	12.98
16	MORAGHAT	2,76,195	305.58	3,18,259	302.43	-42,065	3.15
17	MAINAK ROYAAL	52,105	303.85	20,032	294.22	32,073	9.63
18	GOPALPUR	1,39,032	300.71	1,57,834	269.10	-18,802	31.60
19	KUMARGRAM	1,70,563	299.22	2,76,991	306.74	-1,06,428	-7.52
20	DALGAON	2,88,934	298.11	2,75,130	316.08	13,804	-17.98

SILIGURI AUCTION DOOARS GRADE TO GRADE GAP FOR LAST 5 YEARS :(SALE 32) SEASON -2025/26

DOOARS EST

SEASON	BOP	BOPSM	BOP-BOPSM	BP	BOPSM-BP	OF	BP-OF	PD	OF-PD	DUST	PD-D
2025	199.48	240.06	-40.58	252.53	-12.47	243.34	9.19	222.23	21.11	206.54	15.69
2024	218.51	246.90	-28.39	259.75	-12.85	250.46	9.29	237.03	13.43	231.32	5.72
2023	178.86	202.82	-23.96	216.40	-13.57	209.72	6.67	193.97	15.76	179.22	14.75
2022	198.36	231.19	-32.83	242.21	-11.02	239.48	2.73	221.96	17.52	196.64	25.32
2021	172.21	200.53	-28.31	218.17	-17.64	205.93	12.24	183.56	22.37	168.94	14.62

DOOARS BLF

SEASON	BOP	BOPSM	BOP-BOPSM	BP	BOPSM-BP	OF	BP-OF	PD	OF-PD	DUST	PD-D
2025	100.52	109.00	-8.48	114.92	-5.92	113.79	1.14	113.92	-0.13	128.02	-14.10
2024	143.02	149.54	-6.52	159.88	-10.34	150.47	9.40	149.96	0.52	152.96	-3.00
2023	107.53	111.73	-4.20	116.70	-4.97	116.23	0.47	112.32	3.91	121.19	-8.87
2022	112.26	130.83	-18.57	131.05	-0.22	126.47	4.58	128.59	-2.12	143.42	-14.84
2021	117.84	125.48	-7.64	125.37	0.12	120.25	5.12	125.01	-4.76	124.03	0.97

DOOARS EST & BLF COMBINED

SEASON	BOP	BOPSM	BOP-BOPSM	BP	BOPSM-BP	OF	BP-OF	PD	OF-PD	DUST	PD-D
2025	135.11	149.35	-14.24	183.76	-34.41	189.16	-5.40	174.26	14.89	192.61	-18.34
2024	171.18	185.53	-14.35	209.95	-24.42	203.33	6.61	204.63	-1.30	219.81	-15.18
2023	135.64	151.38	-15.73	176.52	-25.14	177.82	-1.30	176.59	1.22	174.70	1.89
2022	161.68	185.98	-24.30	208.16	-22.18	207.45	0.71	199.42	8.03	191.07	8.35
2021	146.92	170.27	-23.35	194.59	-24.31	182.52	12.07	174.48	8.05	165.99	8.49

PRICE RANGE SOLD QNTY AND PERCENTAGE								
Price Range	Sold Qty (In lac)		Sold %		Upto Sold Qnty In MLN Kgs			
					2025/2026		2024/2025	
	Sale-32	Sale-31	Sale-32	Sale-31	QNTY	%	QNTY	%
90 <= x < 120	19.09	16.26	46.34%	43.64%	16.64	34.76%	4.34	10.93%
120 <= x < 150	2.74	2.96	6.65%	7.94%	7.69	16.06%	10.45	26.30%
150 <= x < 180	2.57	1.7	6.24%	4.55%	2.67	5.57%	3.79	9.55%
180 <= x < 210	2.84	2.18	6.89%	5.85%	2.52	5.26%	3.06	7.70%
210 <= x < 240	5.03	4.61	12.22%	12.37%	3.99	8.34%	4.28	10.78%
240 <= x < 270	5.02	4.7	12.19%	12.61%	5.08	10.62%	5.08	12.78%
270 <= x < 300	2.31	3.08	5.60%	8.27%	4.06	8.48%	4.09	10.29%
300 <= x < 330	0.98	1.23	2.37%	3.30%	3.02	6.31%	2.51	6.32%
330 <= x < 360	0.60	0.54	1.47%	1.46%	1.52	3.18%	1.53	3.85%
360 <= x < 390	0.01	0.00	0.03%	0.00%	0.68	1.42%	0.59	1.50%

FUTURE OFFERING IN PKGS						
SALE	2025/2026			2024/2025		
	CTC	DUST	TOTAL	CTC	DUST	TOTAL
33	132543	13025	145568	105905	9185	115090
34	122593	16024	138616	125006	9783	134789
35	110524	14226	124750	117055	9574	126629

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