



TEA CHAMPAGNE PRIVATE LTD

MARKET REPORT FOR SALE 39/2025

MARKET DESCRIPTION

CTC:

- Good Demand (74%).
- Good & medium teas were irregular following quality, while common & plainer sorts were steady strong.
- Internal buyers were the mainstay in the market, with good support from TCPL & HUL. Exporters and Regional Packeteers were fairly active.

DUST:

- Good demand (81%).
- Market was steady to irregular.
- Internal buyers were the mainstay in the market. Major blenders were selective. Exporters were selective.

STAC	AUCTION SOLD QNTY (IN LAKH KGS)						IN MILLION KGS			
SALE	SALE 39		OUT %	SALE 38		OUT %	UPTO THE SALE 2025		UPTO THE SALE 2024	
TEA TYPE	Qnty	Avg Price		Qnty	Avg Price		Qnty	Avg Price	Qnty	Avg Price
CTC	38.50	155.54	26.01	37.70	160.14	30.32	67.20	172.36	57.99	208.16
DUST	4.34	162.03	19.10	4.79	167.01	22.09	8.42	178.53	8.51	205.58
TOTAL	42.85	156.20	25.36	42.50	160.91	29.48	75.62	173.04	66.50	207.83

AREA WISE SOLD QNTY (IN LAKH KGS) & AVG PRICES

AREA	DOOARS				+/-		TERAI				+/-	
SALE NO.	SALE-39 CY		SALE-39 LY				SALE-39 CY		SALE-39 LY			
	EST	BLF	EST	BLF	EST	BLF	EST	BLF	EST	BLF	EST	BLF
SOLD QTY	18.45	14.18	16.12	16.38	2.33	-2.20	4.20	5.57	5.58	5.43	-1.38	0.14
AVG PRI	198.36	114.24	258.61	196.70	-60.25	-82.46	183.53	106.75	247.43	196.52	-63.90	-89.77

GRADE WISE TOP GARDEN PRICES

BOP		BOPSM		BP		OF	
Mark	Price	Mark	Price	Mark	Price	Mark	Price
KARTICK	271	KARTICK	332	BINAGURI	401	KARTICK	372
BARADIGHI	267	BINAGURI	331	KARTICK	369	BINAGURI	348
RYDAK	266	RYDAK	296	JITI	355	NEPUCHAPUR	343
JITI	264	JITI	294	MORAGHAT	340	KUMARGRAM	335
MATRIGOLD	257	ARYAMAN	290	KALABARI	333	KALABARI	333
HOPE	242	LAKHIPARA	279	RYDAK	331	GHATIAROYAL	333
LEESHRIVER	237	DALGAON	279	GHATIAROYAL	331	RYDAK	332
KARALAVALLEYROYAL	229	MORAGHAT	272	BARADIGHI	321	JITI	331
CHULSA	221	GULMA	268	KARALAVALLEYROYAL	314	ARYAMAN	322
ANANDAPURROYAL	220	MATRIGOLD	264	NEPUCHAPUR	305	HOPE	316

PD		DUST	
Mark	Price	Mark	Price
BINAGURI	296	GHATIAROYAL	276
KARTICK	276	JITI	259
RYDAK	271	BINAGURI	248
ARYAMAN	271	LAKHIPARA	246
BARADIGHI	268	GULMA	234
MATHURA	264	KARALAVALLEYROYAL	232
HOPE	263	HOPE	231
KALABARI	262	DALGAON	231
MORAGHAT	260	RYDAK	221
KURTI	258	RHEABARI	221

TOP 10 BUYERS QNTY (IN LAKH KGS) WITH AVG PRICE

SL NO	LEAF			DUST		
	BUYERS	QNTY	PRICE	BUYERS	QNTY	PRICE
1	TATA CONSUMER PRODUCTS LTD	3.96	104.84	M. M. TRADERS	0.50	137.67
2	HINDUSTHAN UNILEVER LIMITED	2.32	109.12	TATA CONSUMER PRODUCTS LIMITED	0.37	178.17
3	LAXMI TEA TRADING CO.	2.00	101.68	TEA LEAF INDIA	0.33	180.76
4	NEERAJ PODDAR & DAUGHTER(HUF)	1.06	165.70	SANCHETI TEA (P) LTD.	0.32	164.87
5	JAY MATA DEE ENTERPRISES	0.78	161.89	HINDUSTHAN UNILEVER LIMITED	0.24	131.84
6	SAKSHAM ASSOCIATES	0.78	156.39	SHAH TEA TRADING	0.18	116.71
7	TEA LEAF INDIA	0.63	149.97	BANSAL FRESH TEA & CONS. PRODUCT LLP	0.18	163.02
8	OM ENTERPRISES	0.63	213.57	KESARIA & COMPANY	0.12	205.73
9	NATARAJ TEA TRADING CO.	0.59	158.07	JALPAIGURI TEA CO.	0.11	135.65
10	RAJ TRADING COMPANY	0.58	150.46	A K GUPTA & CO	0.11	153.34

TOP 20 GARDEN QNTY AND AVG PRICE UPTO \$39

SL No.	Mark	THIS YEAR		LAST YEAR		Diff Qnty	Diff Price
		Qnty	Avg Price	Qnty	Avg Price		
1	KARTICK	3,05,539	340.27	1,67,138	358.00	1,38,401	-17.73
2	BINAGURI	6,78,976	326.08	5,98,299	314.01	80,678	12.07
3	NEPUCHAPUR	2,38,015	314.47	2,70,031	306.33	-32,016	8.14
4	JITI	4,65,778	312.32	5,55,641	304.07	-89,863	8.25
5	ARYAMAN	92,453	308.62			92,453	
6	HOPE	2,45,198	305.53	2,85,507	306.56	-40,309	-1.03
7	RYDAK	4,64,404	305.46	3,96,921	324.34	67,484	-18.88
8	BHATKAWA	1,40,590	303.91	1,31,050	312.49	9,540	-8.58
9	GHATIA ROYAL	2,33,846	299.83	95,369	308.96	1,38,477	-9.13
10	LAKHIPARA	1,63,846	296.95	20,352	253.86	1,43,494	43.08
11	KARALA VALLEY ROYAL	2,06,217	295.98	1,99,145	290.93	7,072	5.05
12	MORAGHAT	4,38,053	293.93	5,28,094	302.47	-90,041	-8.54
13	MAINAK ROYAAL	70,040	293.50	62,477	287.68	7,563	5.82
14	GULMA	5,20,164	293.22	2,58,170	326.43	2,61,995	-33.21
15	PAHARGOOMIAH	3,99,495	292.67	3,38,286	297.48	61,209	-4.80
16	KUMARGRAM	2,73,489	290.18	4,65,559	297.98	-1,92,071	-7.79
17	BARADIGHI	3,75,491	290.08	3,38,632	313.18	36,859	-23.10
18	CHULSA	80,914	288.14	1,87,639	334.26	-1,06,725	-46.12
19	ZURRANTEE	2,15,869	284.16	1,76,949	283.04	38,919	1.12
20	LEESH RIVER	5,49,740	283.47	3,17,474	293.48	2,32,266	-10.01

SILIGURI AUCTION DOOARS GRADE TO GRADE GAP FOR LAST 5 YEARS :(SALE 39) SEASON -2025/26

DOOARS EST

SEASON	BOP	BOPSM	BOP-BOPSM	BP	BOPSM-BP	OF	BP-OF	PD	OF-PD	DUST	PD-D
2025	159.22	197.26	-38.04	212.86	-15.60	216.59	-3.73	193.70	22.88	187.25	6.46
2024	232.00	256.94	-24.94	271.29	-14.34	263.70	7.59	249.02	14.67	242.88	6.14
2023	166.49	198.29	-31.80	216.26	-17.97	202.54	13.72	183.21	19.32	171.00	12.22
2022	169.40	202.75	-33.35	225.13	-22.38	228.56	-3.43	202.77	25.79	194.53	8.23
2021	153.60	180.17	-26.56	205.04	-24.87	202.51	2.53	177.88	24.63	157.39	20.50

DOOARS BLF

SEASON	BOP	BOPSM	BOP-BOPSM	BP	BOPSM-BP	OF	BP-OF	PD	OF-PD	DUST	PD-D
2025	106.71	110.85	-4.14	116.56	-5.72	117.33	-0.76	116.84	0.49	120.72	-3.88
2024	188.53	194.51	-5.98	200.00	-5.49	195.12	4.89	196.81	-1.69	191.63	5.19
2023	106.78	113.29	-6.51	117.33	-4.04	115.67	1.66	112.63	3.05	110.12	2.51
2022	115.98	125.03	-9.05	127.38	-2.35	127.01	0.38	133.47	-6.47	161.02	-27.54
2021	112.51	120.85	-8.34	120.22	0.64	118.56	1.66	115.14	3.42	117.29	-2.15

DOOARS EST & BLF COMBINED

SEASON	BOP	BOPSM	BOP-BOPSM	BP	BOPSM-BP	OF	BP-OF	PD	OF-PD	DUST	PD-D
2025	132.66	146.86	-14.19	166.43	-19.57	177.83	-11.40	166.81	11.02	176.79	-9.99
2024	205.04	218.30	-13.27	233.41	-15.11	230.94	2.47	228.15	2.79	233.41	-5.26
2023	134.51	151.16	-16.65	179.63	-28.47	171.59	8.04	164.34	7.25	167.79	-3.45
2022	145.14	170.60	-25.46	196.74	-26.14	197.83	-1.09	188.67	9.16	192.14	-3.47
2021	142.19	160.24	-18.05	186.20	-25.96	182.18	4.02	169.91	12.27	155.22	14.69

PRICE RANGE SOLD QNTY AND PERCENTAGE								
Price Range	Sold Qty (In lac)		Sold %		Upto Sold Qnty In MLN Kgs			
	Sale-39	Sale-38	Sale-39	Sale-38	2025/2026		2024/2025	
					QNTY	%	QNTY	%
80 <= x < 100	2.70	4.02	6.29%	9.47%	11.22	14.84%	0.54	0.81%
100 <= x < 120	16.43	13.82	38.33%	32.51%	17.77	23.49%	3.81	5.73%
120 <= x < 140	3.22	2.86	7.51%	6.72%	8.38	11.08%	8.21	12.35%
140 <= x < 160	2.73	2.70	6.36%	6.35%	3.74	4.95%	5.03	7.56%
160 <= x < 180	3.67	3.15	8.57%	7.41%	3.47	4.59%	9.02	13.57%
180 <= x < 200	3.14	3.33	7.32%	7.84%	3.12	4.13%	6.58	9.89%
200 <= x < 220	2.97	3.36	6.93%	7.92%	4.36	5.77%	4.63	6.96%
220 <= x < 240	3.01	2.78	7.01%	6.55%	5.02	6.64%	5.50	8.28%
240 <= x < 260	1.92	2.77	4.47%	6.51%	4.98	6.59%	6.55	9.85%
260 <= x < 280	1.32	1.77	3.08%	4.17%	4.56	6.03%	5.86	8.81%
280 <= x < 300	0.64	0.84	1.50%	1.97%	3.11	4.11%	4.15	6.24%
300 <= x < 320	0.45	0.68	1.06%	1.60%	2.62	3.46%	3.02	4.54%
320 <= x < 340	0.43	0.34	1.01%	0.80%	1.75	2.32%	1.69	2.55%
340 <= x < Above	0.24	0.08	0.55%	0.19%	1.53	2.02%	1.91	2.88%

FUTURE OFFERING IN PKGS						
SALE	2025/2026			2024/2025		
	CTC	DUST	TOTAL	CTC	DUST	TOTAL
40	DROPPED	DROPPED	DROPPED	129595	9020	138615
41	135214	13973	149187	DROPPED	DROPPED	DROPPED
42	110595	14450	125045	124942	10275	135217
43						

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